Please answer these questions and then compare them to the summary report found at nscep.org/reports.

1. How did the participation and revenue in your congregation change between 2015 and 2018? (NSCEP p. 3-7)

<table>
<thead>
<tr>
<th></th>
<th>2015</th>
<th>2018</th>
<th>Percent Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>Adults</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Revenue</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

2. Describe the majority general cohort in your congregation: (NSCEP p. 9)
   ____ Traditionalists (Silent and Builder Generations)
   ____ Boomers
   ____ Generation X
   ____ Millennials
   ____ No One Generation Comprises 50% of Adult Members

3. When was your congregation founded? _______ (NSCEP p. 9-10)

4. Circle the size of your congregation by number of participants and budget size: (NSCEP p. 11-13)

<table>
<thead>
<tr>
<th>People (adults)</th>
<th>Budget</th>
</tr>
</thead>
<tbody>
<tr>
<td>0-49</td>
<td>0 – 99k</td>
</tr>
<tr>
<td>50 – 99</td>
<td>100 – 249k</td>
</tr>
<tr>
<td>100 – 249</td>
<td>250 – 499k</td>
</tr>
</tbody>
</table>
5. Thinking of the congregation’s sources of income, what percent comes from:
   (NSCEP p. 14)
   
   __ Individually Significant
   __ Rental
   __ Special Fundraisers
   __ Endowment
   __ Denominational Support

6. How does the congregation accept gifts (check all that apply): (NSCEP p. 18-20)
   __ Offering Box
   __ Passing the Plate
   __ Giving Kiosk
   __ Smartphone App
   __ Text to Give

7. Regarding campaigns – (NSCEP p. 21)
   a. Does the congregation conduct an annual stewardship campaign? Yes No
   b. Has the congregation conducted a capital campaign in the last 5 years? Yes No

8. How frequently do you teach about generosity? (NSCEP p. 22)
   __ Weekly
   __ Monthly
   __ Quarterly
   __ Annually
   __ Never

9. How frequently does a lay person offer a testimonial in worship about giving?
   __ Weekly
   __ Monthly
   __ Quarterly
   __ Annually
   __ Never

10. Do you offer money management classes? Yes No (NSCEP p. 23)
11. Does the clergy leader know what people pledge and give? Yes No (NSCEP p. 25)

12. When do you send a thank you letter for contributions and gifts? (NSCEP p. 25)
   ___ Annually
   ___ Quarterly
   ___ Per Gift
   ___ Upon First Gift
   ___ Upon Special Contribution

13. Using percentages, where are finances spent? (NSCEP p. 26-31)
   ___ Personnel
   ___ Facilities
   ___ Mission
   ___ Program
   ___ Dues (in the UCC, OCWM Basic Support and Association per capita dues)